

# RAINBOW CHICKEN LIMITED SUMMARY CONSOLIDATED ANNUAL FINANCIAL STATEMENTS AND CASH DIVIDEND DECLARATION

for the year ended June 2025



Rainbow is one of South Africa's largest processors and marketers of chicken. Rainbow is a fully integrated broiler producer that breeds and rears its own livestock, which it feeds from its own feed mills. It also processes, distributes and markets fresh, frozen, value added, and further-processed chicken. The Chicken Division produces a wide range of products under three well established brands: Rainbow, Simply Chicken and Farmer Brown, whilst the Animal Feed Division produces grain-based feeds for a range of species under the brands of Epol and Driehoek Feeds.

“Our strategy is delivering as intended, with clear progress across our core operations. By focusing on agricultural excellence, feed quality, cost efficiency, and a successful breed transition, we've strengthened our foundation. At the same time, consumer-led innovation, a more strategic product mix and improved volume performance are driving sustainable growth. As we build on this momentum, Rainbow remains committed to being a competitive, efficient, and purpose-driven business in South Africa's dynamic poultry industry”

MARTHINUS STANDER  
Chief Executive Officer



## KEY HEADLINES



## RESULTS HIGHLIGHTS

REVENUE	EBITDA*	EARNINGS
<b>R15,8bn</b>	<b>R1,059bn</b>	<b>R571,2m</b>
↑ 9.0%	↑ 66.2%	↑ 216.9%
EARNINGS PER SHARE	HEADLINE EARNINGS	HEADLINE EARNINGS PER SHARE
<b>64.04c</b>	<b>R584,8m</b>	<b>65.57c</b>
↑ 216.3%	↑ 224.3%	↑ 223.6%
RETURN ON INVESTED CAPITAL	CASH GENERATED FROM OPERATING ACTIVITIES	DIVIDEND PER SHARE
<b>16.3%</b>	<b>R1,9bn</b>	<b>20.0c</b>
June 2024: 6.5%	↑ 63.6%	June 2024: nil

\* Operating profit before interest, taxes, depreciation, amortisation and impairments ("EBITDA").

## BASIS OF PREPARATION

The Summary Consolidated Annual Financial Statements have been prepared in accordance with IFRS® Accounting Standards ("IFRS") as issued by the International Accounting Standards Board and Interpretations as issued by the IFRS Interpretations Committee, the information required by IAS 34 Interim Financial Reporting, IFRIC® interpretations, SAICA financial reporting guides and circulars as issued by the Accounting Practices Committee, Financial Pronouncements as issued by the Financial Reporting Standards Council and in compliance with the Companies Act of South Africa and the Listings Requirements of the JSE Limited, under the supervision of the Chief Financial Officer, Kerry van der Merwe CA(SA). The accounting policies comply with IFRS® Accounting Standards and are consistent with the audited Consolidated Annual Financial Statements and those applied in the previous year. These results are extracted from audited information, but are not themselves audited.

The Consolidated Annual Financial Statements for the year ended 29 June 2025 were audited by Ernst & Young Inc., who expressed an unqualified opinion thereon. The audited Consolidated Annual Financial Statements and the auditor's report thereon are available for inspection on request and shareholders are advised that, in order to obtain a full understanding of the nature of the auditor's engagement, they should obtain a copy of the auditor's report together with the accompanying financial information. A copy of the audited Consolidated Annual Financial Statements and auditor's report can be obtained by contacting the Company Secretary at [kay.mtemererwa@rainbowchicken.com](mailto:kay.mtemererwa@rainbowchicken.com). The auditor's report does not necessarily report on all the information contained in this announcement. The directors take full responsibility for the preparation of these results and confirm that the financial information has been correctly extracted from the underlying Consolidated Annual Financial Statements. The Integrated Annual Report will be made available to shareholders on Rainbow's website on or before 30 September 2025.

The Board of Directors of Rainbow Chicken Limited ("Rainbow") is responsible for the contents of this short-form announcement. Shareholders are advised that this announcement is an extract of Rainbow's Summary Consolidated Annual Financial Statements and Cash Dividend Declaration, published on the Stock Exchange News Service and on the Rainbow website on 28 August 2025. It does not provide comprehensive details. Any investment decisions should be based on the full Rainbow Summary Consolidated Annual Financial Statements and Cash Dividend Declaration, which are available for viewing on the Rainbow website at [www.rainbowchickens.co.za](http://www.rainbowchickens.co.za).

## CORPORATE INFORMATION

**Directors** Pieter R Louw (Non-executive Chairman), Cindy J Robertson (Independent Non-executive Director and Lead Independent Director), Agmat Brinkhuis (Independent Non-executive Director), Zimkhitha P Zatu Moloi (Independent Non-executive Director), Stephen M Parsons (Independent Non-executive Director), Willem O van Wyk (Non-executive Director), Marthinus P Stander (Chief Executive Officer), Kerry R van der Merwe (Chief Financial Officer), Wouter A De Wet (Chief Operating Officer)  
**Company secretary:** K Mtemererwa  
**Registration number:** 2024 / 200346 / 06  
**JSE share code:** RBO

**ISIN:** ZAE000334850

**Registered office:** Southdowns Ridge Office Park, Suite 12, Cnr John Vorster and Nellmapius Drive, Irene-Centurion, Gauteng, 0157

**Transfer secretaries:** Computershare Investor Services Proprietary Limited, Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196

**Auditors:** Ernst & Young Inc.

**Sponsor:** RAND MERCHANT BANK (a division of FirstRand Bank Limited)

**Bankers:** Absa Bank Limited and FirstRand Bank Limited

**Website:** [www.rainbowchickens.co.za](http://www.rainbowchickens.co.za)