

SUMMARY CONSOLIDATED ANNUAL FINANCIAL STATEMENTS AND CASH DECLARATION OF ORDINARY AND SPECIAL DIVIDENDS

FOR THE YEAR ENDED 28 JUNE 2026



“By consistently advancing our five strategic pillars; operational efficiencies, competitive procurement, future-proofing the business, unlocking people potential, and strengthening market-facing capabilities, Rainbow continues to improve its operational resilience and competitiveness. This strategic focus enables us to deliver quality, affordable products to customers and consumers, adapt to changing market dynamics, and support long-term value creation while contributing meaningfully to South Africa’s food system.”

MARTHINUS STANDER
Chief Executive Officer

RESULTS HIGHLIGHTS

KEY HEADLINES

REVENUE R17,1 billion (2025: R15,8 billion) ↑ 7.7%	HEADLINE EARNINGS R1 353,2 million (2025: R584,8 million) ↑ 131.4%
EBITDA* R2 136,0 million (2025: R1 058,7 million) ↑ 101.8%	HEADLINE EARNINGS PER SHARE 150.87 cents (2025: 65.57 cents) ↑ 130.1%
EARNINGS R1 341,4 million (2025: R571,2 million) ↑ 134.8%	RETURN ON INVESTED CAPITAL 36.2% (2025: 16.3%) ↑ 19.9 ppts
EARNINGS PER SHARE 149.55 cents (2025: 64.04 cents) ↑ 133.5%	CASH AND CASH EQUIVALENTS R2,4 billion (2025: R1,8 billion) ↑ 34.5%
SPECIAL DIVIDEND PER SHARE 75.00 cents (2025: nil)	FINAL DIVIDEND PER SHARE 45.00 cents (2025: 20.00 cents) ↑ 125.0%

Turnaround strategy successfully executed and separation from RCL FOODS completed

Softer input costs coupled with firm front-end pricing

Strong agricultural and operational performance achieved through disciplined execution

Unleashing employee potential through continuous skills and leadership development

Strong cash position and low gearing has enabled the declaration of a special dividend

Rainbow Chicken Limited (“Rainbow” or “the Company” or “the Group”) is a fully integrated poultry producer operating across the entire value chain, from breeding and feed production to processing, distribution, and marketing. As a leading supplier of fresh, frozen, value-added, and further-processed chicken products, Rainbow plays an important role in South Africa’s food supply. Through continued investment in agricultural performance, feed optimisation, and operational efficiency, the Group is strengthening its competitiveness, enhancing biosecurity, and building a more resilient business. Operating in a cyclical and highly competitive industry, Rainbow remains focused on disciplined execution of its long-term strategy to deliver sustainable profitability and long-term value creation.

* Operating profit before interest, taxes, depreciation, amortisation and impairments (“EBITDA”).

BASIS OF PREPARATION

The Summary Consolidated Annual Financial Statements have been prepared in accordance with IFRS® Accounting Standards (“IFRS”) as issued by the International Accounting Standards Board and Interpretations as issued by the IFRS Interpretations Committee, the information required by IAS 34 Interim Financial Reporting, IFRIC® interpretations, SAICA Financial Reporting Guides and Circulars as issued by the Accounting Practices Committee, Financial Pronouncements as issued by the Financial Reporting Standards Council and in compliance with the Companies Act of South Africa and the Listings Requirements of the JSE Limited, under the supervision of the Chief Financial Officer, Kerry van der Merwe CA(SA). The accounting policies comply with IFRS® Accounting Standards and are consistent with the audited Consolidated Annual Financial Statements and those applied in the previous year. These results are extracted from audited information, but are not themselves audited. The Consolidated Annual Financial Statements for the year ended 28 June 2026 were audited by Ernst & Young Inc., who expressed an unqualified opinion thereon. The audited Consolidated Annual Financial Statements and the Auditor’s Report thereon are available for inspection on request and Shareholders are advised that, in order to obtain a full understanding of the nature of the auditor’s engagement, they should obtain a copy of the Auditor’s Report together with the accompanying financial information. A copy of the audited Consolidated Annual Financial Statements and Auditor’s Report can be obtained by contacting the Company Secretary at investor@rainbowchicken.com.

CORPORATE INFORMATION

Pieter R Louw (Non-Executive Chairman), Cindy J Robertson (Independent Non-Executive Director and Lead Independent Director), Agmat Brinkhuis (Independent Non-Executive Director), Zimkhiitha P Zatu Moloi (Independent Non-Executive Director), Stephen M Parsons (Independent Non-Executive Director), Busisiwe Mavuso (Independent Non-Executive Director), Willem O van Wyk (Non-Executive Director), Marthinus P Stander (Chief Executive Officer), Kerry R van der Merwe (Chief Financial Officer), Wouter A De Wet (Chief Operating Officer)

Company Secretary: K Mtemererwa
Registration number: 2024/200346/06
JSE share code: RBO
ISIN: ZAE000334850
Registered office: Southdowns Ridge Office Park, Suite 12, Cnr John Vorster and Nellmapius Drive, Irene-Centurion, Gauteng, 0157

Transfer secretaries: Computershare Investor Services Proprietary Limited, Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196
Auditors: Ernst & Young Inc.
Sponsor: RAND MERCHANT BANK (a division of FirstRand Bank Limited)
Bankers: Absa Bank Limited and FirstRand Bank Limited
Website: www.rainbowchickens.co.za

The Board of Directors of Rainbow Chicken Limited are responsible for the contents of this short-form announcement. Shareholders are advised that this announcement is an extract of Rainbow’s Summary Consolidated Annual Financial Statements and Cash Declaration of Ordinary and Special Dividends for the year ended 28 June 2026, published on the Stock Exchange News Service and on the Rainbow website on 28 August 2026. It does not provide comprehensive details. Any investment decisions should be based on the full Rainbow’s Summary Consolidated Annual Financial Statements and Cash Declaration of Ordinary and Special Dividends, which are available for viewing on the Rainbow website at www.rainbowchickens.co.za.

